

	FundSERV CODE	TERM		HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
<b>AutoCallables - A-Class Offerings</b>									
Canadian REITs AutoCallable (CAD)	<a href="#">JHN12300</a>	5 years	BMO Equal Weight REITS Index ETF [ZRE]	• Annual Coupons: 8.5%   17%   25.5%   34%   42.5%	-25%	18-Apr	2.50%	• Called if the Index Price Return is ≥ 0%	<a href="#">Investor Brochure</a>
BMO Preferred Share AutoCallable (CAD) ***CLOSING THURSDAY***	<a href="#">JHN12267</a>	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 18%   22%   26%   30%   34%	-20%	11-Apr	2.50%	• Called if Index Price Return is ≥ 0%	<a href="#">Investor Brochure</a>
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<b>AutoCallables - F-Class Offerings</b>									
Canadian REITs AutoCallable (CAD) F-CLASS	<a href="#">JHN12299</a>	5 years	BMO Equal Weight REITS Index ETF [ZRE]	• Annual Coupons: 16%   20%   25%   30%   35%	-20%	22-Apr	0.00%	• Called if the Index Price Return is ≥ 0%	<a href="#">Investor Brochure</a>
BMO Preferred Share AutoCallable (CAD) F-CLASS ***CLOSING WEDNESDAY***	<a href="#">JHN12268</a>	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 21%   25%   30%   35%   40%	-20%	10-Apr	0.00%	• Called if ETF Price Return is ≥ 0%	<a href="#">Investor Brochure</a>
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<b>In-the-Money AutoCallable - A-Class</b>									
BMO Preferred Share ITM AutoCallable (CAD) ***NEW ISSUE***	<a href="#">JHN12313</a>	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 12%   16%   20%   25%   30% • AutoCall Level: 95%   100%   100%   100%   100% [of initial index level]	-20%	26-Apr	2.50%	• Called if the Index Price Return is ≥ -5% in Year 1 and ≥ 0% in Year 2-5	<a href="#">Investor Brochure</a>
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<b>Contingent Callable Income - A-Class Offerings</b>									
S&P 500 Callable Income (CAD) ***LAST WEEK***	<a href="#">JHN12273</a>	7 years	BMO S&P 500 Hedged to CAD Index ETF [ZUE]	• 5.65% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	12-Apr	2.50%	• Called if Index is ≥ 110% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Canadian High Dividend Covered Call Callable Income (CAD)	<a href="#">JHN12293</a>	7 years	BMO Canadian High Dividend Covered Call ETF [ZWC]	• 6.25% per annum • Payment threshold: -35% • Interest coupon paid semi-annually as long as Index ≥ 65% of initial level	-35%	18-Apr	2.50%	• Called if Index is ≥ 110% of initial level starting on the 2nd Observation Date	<a href="#">Investor Brochure</a>
BMO Covered Call Utilities Callable Income (CAD) ***NEW ISSUE***	<a href="#">JHN12315</a>	7 years	BMO Covered Call Utilities ETF [ZWU]	• 8.00% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	26-Apr	2.50%	• Called if Index is ≥ 110% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Europe High Dividend Covered Call Callable Income (CAD)	<a href="#">JHN12292</a>	7 years	BMO Europe High Dividend Covered Call ETF [ZWE]	• 8.50% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	18-Apr	2.25%	• Called if Index is ≥ 110% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Callable Income (CAD)	<a href="#">JHN12296</a>	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	• 7.75% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	22-Apr	2.25%	• Called if Index is ≥ 110% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>

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<b>Contingent Callable Income - F-Class Offerings</b>									
S&P 500 Callable Income (CAD) F-CLASS	<a href="#">JHN12294</a>	7 years	BMO S&P 500 Hedged to CAD Index ETF [ZUE]	<ul style="list-style-type: none"> <li>• 6.80% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul>	-30%	18-Apr	0.00%	<ul style="list-style-type: none"> <li>• Called if Index is <math>\geq</math> 110% of initial level starting on the 1st Observation Date</li> </ul>	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Callable Income (CAD) F-CLASS ***LAST WEEK***	<a href="#">JHN12276</a>	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	<ul style="list-style-type: none"> <li>• 8.00% per annum</li> <li>• Payment threshold: -35%</li> <li>• Interest coupon paid MONTHLY as long as Index <math>\geq</math> 65% of initial level</li> </ul>	-35%	12-Apr	0.00%	<ul style="list-style-type: none"> <li>• Called if Index is <math>\geq</math> 110% of initial level starting on the 12th Monthly Observation Date</li> </ul>	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Callable Income (USD) F-CLASS	<a href="#">JHN12288</a>	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH/U]	<ul style="list-style-type: none"> <li>• 8.40% per annum</li> <li>• Payment threshold: -35%</li> <li>• Interest coupon paid MONTHLY as long as Index <math>\geq</math> 65% of initial level</li> </ul>	-35%	18-Apr	0.00%	<ul style="list-style-type: none"> <li>• Called if Index is <math>\geq</math> 105% of initial level starting on the 12th Monthly Observation Date</li> <li>• Currency: USD</li> </ul>	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Callable Income (CAD) F-CLASS ***CLOSING WEDNESDAY***	<a href="#">JHN12264</a>	5 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	<ul style="list-style-type: none"> <li>• 8.50% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul>	-30%	10-Apr	0.00%	<ul style="list-style-type: none"> <li>• Called if Index is <math>\geq</math> 100% of initial level starting on the 2nd Observation Date</li> </ul>	<a href="#">Investor Brochure</a>
BMO Covered Call Canadian Banks Callable Income (USD) F-CLASS	<a href="#">JHN12286</a>	5 years	BMO Covered Call Canadian Banks ETF [ZWB]	<ul style="list-style-type: none"> <li>• 8.50% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul>	-30%	18-Apr	0.00%	<ul style="list-style-type: none"> <li>• Called if Index is <math>\geq</math> 110% of initial level starting on the 2nd Observation Date</li> <li>• Currency: USD</li> </ul>	<a href="#">Investor Brochure</a>
BMO Europe High Dividend Covered Call Callable Income (CAD) F-CLASS ***LAST WEEK***	<a href="#">JHN12262</a>	7 years	BMO Europe High Dividend Covered Call ETF [ZWE]	<ul style="list-style-type: none"> <li>• 9.00% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul>	-30%	12-Apr	0.00%	<ul style="list-style-type: none"> <li>• Called if Index is <math>\geq</math> 110% of initial level starting on the 1st Observation Date</li> </ul>	<a href="#">Investor Brochure</a>

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<b>AutoCallable Booster Notes - A-Class</b>									
Canadian Banks AutoCallable Booster Notes (CAD) ***LAST WEEK***	<a href="#">JHN12256</a>	7 years	BMO Equal Weight Banks Index [ZEB]	<ul style="list-style-type: none"> <li>• Boosted Return: 40.75% (equiv. 5.00% per annum)</li> <li>• Booster Range: -20% to +50%</li> <li>• If the price of the index <math>\geq</math> 150% of the initial level on any anniversary date the note is automatically called and you earn a Return of 100%</li> </ul>	-20%	12-Apr	3.50%	<ul style="list-style-type: none"> <li>• Called if Index Price is <math>\geq</math> 150% of initial level starting on the 1st anniversary date</li> </ul>	<a href="#">Investor Brochure</a>

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<b>AutoCallable Booster Notes - F-Class</b>									
Canadian Banks AutoCallable Booster Notes (CAD) F-CLASS ***LAST WEEK***	<a href="#">JHN12257</a>	7 years	BMO Equal Weight Banks Index [ZEB]	<ul style="list-style-type: none"> <li>• Boosted Return: 50.41% (equiv. 6.00% per annum)</li> <li>• Booster Range: -20% to +50%</li> <li>• If the price of the index <math>\geq</math> 150% of the initial level on any anniversary date the note is automatically called and you earn a Return of 100%</li> </ul>	-20%	12-Apr	0.00%	<ul style="list-style-type: none"> <li>• Called if Index Price is <math>\geq</math> 150% of initial level starting on the 1st anniversary date</li> </ul>	<a href="#">Investor Brochure</a>

Past performance is not indicative of future performance and returns, if any, will fluctuate with any change in value of the reference asset(s). This information should not be construed as an estimate or forecast of the performance of the reference asset(s) or of the return that a holder may realize.

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