

	FundSERV CODE	TERM		HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
AutoCallables									
BMO Canadian REITs AutoCallable (CAD)	JHN12356	5 years	BMO Equal Weight REITs Index ETF [ZRE]	• Annual Coupons: 9.5% 19% 28.5% 38% 47.5%	-20%	24-May	2.50%	• Called if Index Price Return is ≥ 0%	Investor Brochure
BMO Preferred Share AutoCallable (CAD)	JHN12362	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 18% 22% 26% 30% 34%	-20%	24-May	2.50%	• Called if Index Price Return is ≥ 0%	Investor Brochure
BMO Preferred Share AutoCallable (CAD) F-CLASS	JHN12363	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 21% 25% 30% 35% 40%	-20%	24-May	0.00%	• Called if Index Price Return is ≥ 0%	Investor Brochure
NOTE	FundSERV CODE	TERM	UNDERLYING	HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
In-the-Money AutoCallable									
BMO Preferred Share ITM AutoCallable (CAD) ***LAST WEEK***	JHN12352	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 12% 16% 20% 25% 30% • AutoCall Level: 95% 100% 100% 100% 100% [of initial index level]	-20%	17-May	2.50%	• Called if the Index Price Return is ≥ -5% in Year 1 and ≥ 0% in Year 2-5	Investor Brochure
NOTE	FundSERV CODE	TERM	UNDERLYING	HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
Contingent Callable Income									
S&P 500 Callable Income (CAD)	JHN12360	7 years	BMO S&P 500 Hedged to CAD Index ETF [ZUE]	• 5.25% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	24-May	2.50%	• Called if Index is ≥ 110% of initial level starting on the 1st Observation Date	Investor Brochure
BMO Covered Call Utilities Callable Income (CAD) ***LAST WEEK***	JHN12351	7 years	BMO Covered Call Utilities ETF [ZUW]	• 8.00% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	17-May	2.50%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	Investor Brochure
BMO U.S. High Dividend Covered Call Callable Income (CAD)	JHN12368	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	• 7.75% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	24-May	2.25%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	Investor Brochure
BMO Europe High Dividend Covered Call Callable Income (CAD) ***NEW ISSUE***	JHN12374	7 years	BMO Europe High Dividend Covered Call ETF [ZWE]	• 8.40% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	3-Jun	2.25%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	Investor Brochure
BMO Covered Call Canadian Banks Callable Income (CAD) ***NEW ISSUE***	JHN12375	7 years	BMO Covered Call Canadian Banks ETF [ZWB]	• 8.00% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	31-May	2.25%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	Investor Brochure
BMO U.S. High Dividend Covered Call Callable Income (CAD) F-CLASS ***LAST WEEK***	JHN12355	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	• 8.50% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	17-May	0.00%	• Called if Index is ≥ 100% of initial level starting on the 2nd Observation Date	Investor Brochure

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Contingent Callable Income									
BMO U.S. High Dividend Covered Call Callable Income (CAD) F-CLASS ***LAST WEEK***	JHN12348	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	<ul style="list-style-type: none"> 8.25% per annum Payment threshold: -35% Interest coupon paid MONTHLY as long as Index \geq 65% of initial level 	-35%	17-May	0.00%	<ul style="list-style-type: none"> Called if Index is \geq 110% of initial level starting on the 12th Monthly Observation Date 	Investor Brochure
BMO Covered Call Utilities Callable Income (USD) F-CLASS	JHN12357	7 years	BMO Covered Call Utilities ETF [ZWU]	<ul style="list-style-type: none"> 8.00% per annum Payment threshold: -30% Interest coupon paid semi-annually as long as Index \geq 70% of initial level 	-30%	24-May	0.00%	<ul style="list-style-type: none"> Called if Index is \geq 110% of initial level starting on the 1st Observation Date Currency: USD 	Investor Brochure
Past performance is not indicative of future performance and returns, if any, will fluctuate with any change in value of the reference asset(s). This information should not be construed as an estimate or forecast of the performance of the reference asset(s) or of the return that a holder may realize.									
The above summary and the other material on this website is for information purposes only and does not constitute an offer to sell or a solicitation to purchase Principal At Risk Notes. Investors should read the Base Shelf Prospectus and applicable Prospectus Supplement and/or Pricing Supplement (collectively, the "Offering Documents") which set out the specific terms and risk factors associated with an investment in the Principal At Risk Notes carefully and discuss the suitability of the Principal At Risk Notes with their investment advisor before making any investment decisions. The offering and sale of Principal At Risk Notes may be prohibited or restricted by laws in certain jurisdictions. Principal At Risk Notes may only be purchased where they may be lawfully offered for sale and only through individuals qualified to sell them. For a copy of the applicable Offering Documents, click on the link above.									
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