

	FundSERV CODE	TERM		HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
<b>AutoCallables - A-Class Offerings</b>									
BMO Canadian REITs AutoCallable (CAD) ***LAST WEEK***	<a href="#">JHN12356</a>	5 years	BMO Equal Weight REITs Index ETF [ZRE]	• Annual Coupons: 9.5%   19%   28.5%   38%   47.5%	-20%	24-May	2.50%	• Called if Index Price Return is ≥ 0%	<a href="#">Investor Brochure</a>
BMO Preferred Share AutoCallable (CAD) ***LAST WEEK***	<a href="#">JHN12362</a>	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 18%   22%   26%   30%   34%	-20%	24-May	2.50%	• Called if Index Price Return is ≥ 0%	<a href="#">Investor Brochure</a>
NOTE	FundSERV CODE	TERM	UNDERLYING	HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
<b>AutoCallables - F-Class Offerings</b>									
BMO Preferred Share AutoCallable (CAD) F-CLASS ***LAST WEEK***	<a href="#">JHN12363</a>	5 years	BMO Laddered Preferred Share Index ETF [ZPR]	• Annual Coupons: 21%   25%   30%   35%   40%	-20%	24-May	0.00%	• Called if Index Price Return is ≥ 0%	<a href="#">Investor Brochure</a>
NOTE	FundSERV CODE	TERM	UNDERLYING	HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
<b>Contingent Callable Income - A-Class Offerings</b>									
S&P 500 Callable Income (CAD) ***LAST WEEK***	<a href="#">JHN12360</a>	7 years	BMO S&P 500 Hedged to CAD Index ETF [ZUE]	• 5.25% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	24-May	2.50%	• Called if Index is ≥ 110% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Covered Call Utilities Callable Income (CAD) ***NEW ISSUE***	<a href="#">JHN12400</a>	7 years	BMO Covered Call Utilities ETF [ZWU]	• 8.00% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	7-Jun	2.50%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Callable Income (CAD) ***LAST WEEK***	<a href="#">JHN12368</a>	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	• 7.75% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	24-May	2.25%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Europe High Dividend Covered Call Callable Income (CAD) ***NEW ISSUE***	<a href="#">JHN12372</a>	7 years	BMO Europe High Dividend Covered Call ETF [ZWE]	• 6.55% per annum • Payment threshold: -40% • Interest coupon paid semi-annually as long as Index ≥ 60% of initial level	-40%	31-May	2.50%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Europe High Dividend Covered Call Callable Income (CAD)	<a href="#">JHN12374</a>	7 years	BMO Europe High Dividend Covered Call ETF [ZWE]	• 8.40% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	3-Jun	2.25%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>
BMO Covered Call Canadian Banks Callable Income (CAD)	<a href="#">JHN12375</a>	7 years	BMO Covered Call Canadian Banks ETF [ZWB]	• 8.00% per annum • Payment threshold: -30% • Interest coupon paid semi-annually as long as Index ≥ 70% of initial level	-30%	31-May	2.25%	• Called if Basket is ≥ 105% of initial level starting on the 1st Observation Date	<a href="#">Investor Brochure</a>

NOTE	FundSERV CODE	TERM	UNDERLYING	HIGHLIGHTS	BARRIER AT MATURITY	AVAILABLE UNTIL	cc	CALL FEATURE	DOCUMENTS
<b>Contingent Callable Income - F-Class Offerings</b>									
BMO U.S. High Dividend Covered Call Callable Income (CAD) F-CLASS ***NEW ISSUE***	<a href="#">JHN12398</a>	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	<ul style="list-style-type: none"> <li>8.50% per annum</li> <li>Payment threshold: -30%</li> <li>Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul>	-30%	10-Jun	0.00%	<ul style="list-style-type: none"> <li>Called if Index is <math>\geq</math> 100% of initial level starting on the 2nd Observation Date</li> </ul>	<a href="#">Investor Brochure</a>
BMO U.S. High Dividend Covered Call Callable Income (CAD) F-CLASS ***NEW ISSUE***	<a href="#">JHN12397</a>	7 years	BMO U.S. High Dividend Covered Call ETF [ZWH]	<ul style="list-style-type: none"> <li>8.00% per annum</li> <li>Payment threshold: -35%</li> <li>Interest coupon paid MONTHLY as long as Index <math>\geq</math> 65% of initial level</li> </ul>	-35%	7-Jun	0.00%	<ul style="list-style-type: none"> <li>Called if Index is <math>\geq</math> 110% of initial level starting on the 12th Monthly Observation Date</li> </ul>	<a href="#">Investor Brochure</a>
BMO Covered Call Utilities Callable Income (USD) F-CLASS ***LAST WEEK***	<a href="#">JHN12357</a>	7 years	BMO Covered Call Utilities ETF [ZWU]	<ul style="list-style-type: none"> <li>8.00% per annum</li> <li>Payment threshold: -30%</li> <li>Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul>	-30%	24-May	0.00%	<ul style="list-style-type: none"> <li>Called if Index is <math>\geq</math> 110% of initial level starting on the 1st Observation Date</li> <li>Currency: USD</li> </ul>	<a href="#">Investor Brochure</a>
Past performance is not indicative of future performance and returns, if any, will fluctuate with any change in value of the reference asset(s). This information should not be construed as an estimate or forecast of the performance of the reference asset(s) or of the return that a holder may realize.									
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