

| NOTE   | FundSERV CODE            | TERM    | UNDERLYING                                      | HIGHLIGHTS   | BARRIER AT MATURITY | AVAILABLE UNTIL | cc    | CALL FEATURE   | DOCUMENTS                         |
|--|--------------------------|---------|---|--|---------------------|-----------------|-------|--|-----------------------------------|
| <b>Contingent Callable Income - A-Class Offerings</b>                          |                          |         |   |  |                     |                 |       |  |                                   |
| BMO Covered Call Utilities Callable Income (CAD)<br>***LAST WEEK***            | <a href="#">JHN12608</a> | 7 years | BMO Covered Call Utilities ETF [ZWU]            | <ul style="list-style-type: none"> <li>• 7.00% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul> | -30%                | 13-Sep          | 2.50% | • Called if ETF is $\geq$ 105% of initial level starting on the 1st Observation Date | <a href="#">Investor Brochure</a> |
| BMO Europe High Dividend Covered Call Callable Income (CAD)                    | <a href="#">JHN12612</a> | 7 years | BMO Europe High Dividend Covered Call ETF [ZWE] | <ul style="list-style-type: none"> <li>• 5.50% per annum</li> <li>• Payment threshold: -45%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 55% of initial level</li> </ul> | -45%                | 16-Sep          | 2.50% | • Called if ETF is $\geq$ 105% of initial level starting on the 1st Observation Date | <a href="#">Investor Brochure</a> |
| BMO Europe High Dividend Covered Call Callable Income (CAD)<br>***NEW ISSUE*** | <a href="#">JHN12630</a> | 7 years | BMO Europe High Dividend Covered Call ETF [ZWE] | <ul style="list-style-type: none"> <li>• 7.75% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul> | -30%                | 27-Sep          | 2.50% | • Called if ETF is $\geq$ 105% of initial level starting on the 1st Observation Date | <a href="#">Investor Brochure</a> |
| BMO U.S. High Dividend Covered Call Callable Income (CAD)                      | <a href="#">JHN12611</a> | 7 years | BMO U.S. High Dividend Covered Call ETF [ZWH]   | <ul style="list-style-type: none"> <li>• 6.30% per annum</li> <li>• Payment threshold: -40%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 60% of initial level</li> </ul> | -40%                | 16-Sep          | 2.50% | • Called if ETF is $\geq$ 105% of initial level starting on the 1st Observation Date | <a href="#">Investor Brochure</a> |
| BMO U.S. High Dividend Covered Call Callable Income (CAD)<br>***NEW ISSUE***   | <a href="#">JHN12631</a> | 7 years | BMO U.S. High Dividend Covered Call ETF [ZWH]   | <ul style="list-style-type: none"> <li>• 7.75% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid semi-annually as long as Index <math>\geq</math> 70% of initial level</li> </ul> | -30%                | 27-Sep          | 2.50% | • Called if ETF is $\geq$ 105% of initial level starting on the 1st Observation Date | <a href="#">Investor Brochure</a> |

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| <b>Contingent Callable Income - F-Class Offerings</b>                                   |                          |         |   |   |                     |                 |       |   |                                   |
| BMO U.S. High Dividend Covered Call Callable Income (CAD)<br>F-CLASS<br>***LAST WEEK*** | <a href="#">JHN12606</a> | 7 years | BMO U.S. High Dividend Covered Call ETF [ZWH] | <ul style="list-style-type: none"> <li>• 8.45% per annum</li> <li>• Payment threshold: -30%</li> <li>• Interest coupon paid <b>MONTHLY</b> as long as Index <math>\geq</math> 70% of initial level</li> </ul> | -30%                | 13-Sep          | 0.00% | • Called if ETF is $\geq$ 110% of initial level starting on the 12th Observation Date | <a href="#">Investor Brochure</a> |

Past performance is not indicative of future performance and returns, if any, will fluctuate with any change in value of the reference asset(s). This information should not be construed as an estimate or forecast of the performance of the reference asset(s) or of the return that a holder may realize.

The above summary and the other material on this website is for information purposes only and does not constitute an offer to sell or a solicitation to purchase Principal At Risk Notes. Investors should read the Base Shelf Prospectus and applicable Prospectus Supplement and/or Pricing Supplement (collectively, the "Offering Documents") which set out the specific terms and risk factors associated with an investment in the Principal At Risk Notes carefully and discuss the suitability of the Principal At Risk Notes with their investment advisor before making any investment decisions. The offering and sale of Principal At Risk Notes may be prohibited or restricted by laws in certain jurisdictions. Principal At Risk Notes may only be purchased where they may be lawfully offered for sale and only through individuals qualified to sell them. For a copy of the applicable Offering Documents, click on the link above.

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